

ENAM INDIA VISION PORTFOLIO

Invest in India's Growth Vision

GDP to Grow from **USD 3.5 Tn** to **USD 10 Tn**

Enam Asset Management Company (Enam AMC) Private Limited presents, **Enam India Vision Portfolio (EIVP)**, a portfolio designed to capitalise on India's vision of being a USD 10 trillion economy by 2031.



Key mega trends that will boost the economy.



URBANISATION



PREMIUMISATION



FORMALISATION



DIGITAL ADOPTION



CONSOLIDATION



WORK FORCE PARTICIPATION



FAVOURABLE DEMOGRAPHICS

This multi-year structural growth journey will pave the way for new growth engines across multiple addressable investment themes. Enam AMC is one of the oldest and largest PMS houses in the country. The investment team's rigorous assessment leads to a selection of businesses in the portfolio that are aligned to the growth vision of the country and long-term capital appreciation. The portfolio will provide investors the opportunity to experience the time-tested and proven investment philosophy of Enam AMC.

The Key Highlights of EIVP are as follows:



**Minimum Investment
Rs. 50 Lakh**



**No Lock-in, No Exit Fee,
No Performance Fee**



**Portfolio Composition –
15 - 30 Companies**



**Simple and quick
onboarding process**



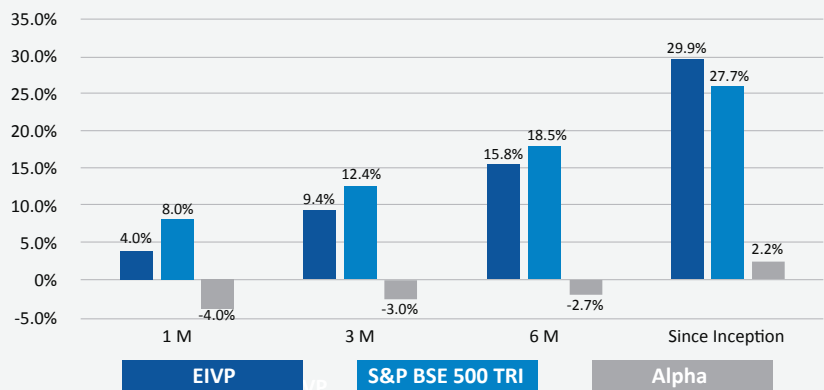
**Proprietary Investing
Philosophy & Research Process**



**Experienced research and
investment team**

EIVP Performance Since Inception (Inception date – 17th Jan 2023)

Period: Jan 17, 2023 – December 31, 2023



Notes: Composite NAVs are net of all fees and expenses and is based aggregation of all the clients in the same strategy using TWRR method. Please note that performance of client portfolio may vary from that of other investors and that generated by the Investment Approach across all investors due to: • the timing of inflows and outflows of funds; and • differences in the portfolio composition because of restrictions and other constraints.

Enam Asset Management Company Private Limited (EAMC) ■ This document is provided for informational purposes and does not constitute an offer to sell or solicitation of an offer to buy securities or other instruments and may include information from third party sources which has not been independently verified ■ Any information contained in this document shall not be deemed to constitute as advice, an offer to sell/purchase or as an invitation or solicitation to do so. Past performance is not indicative of future returns and investment markets and conditions can change rapidly. ■ Enam AMC is not registered with SEBI as a Mutual Fund ■ EAMC provides services strictly in accordance with the SEBI (Portfolio Managers) Regulations, 2020. Please read the Disclosure Document prior to engaging our services. ■ Performance data of Portfolio Manager and Investment Approach provided hereunder is not verified by SEBI. ■ Information contained here is based on our assumptions and can be changed without prior intimation. It is not and may not be relied upon in any manner as legal, tax or investment advice. Please consult your advisors. ■ Investment in securities is risky and there is no assurance of returns or preservation of capital. Neither the firm, nor its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost capital, lost revenue or lost profits that may arise from or in connection with the use of this information. ■ No part of this material may be copied, duplicated or redistributed without prior written permission of EAMC. Recipients of this information should exercise due care and caution and if necessary, obtain the advice of other professionals prior to taking any decision on the basis of this information.